

Sladen drives Legal results

Self Managed Superannuation Fund (SMSF) pricing

SMSF deeds	
New SMSF deed	\$400
New SMSF deed + corporate trustee	\$1,100
Update of SMSF deed (volume discounts apply)	\$500
SMSF constitutions	
SMSF company incorporation	\$800
Constitution upgrade	\$500
SMSF borrowing	
Bank lender (documents only) <i>Includes bare trust documentation and minutes.</i>	\$1,200*
Bank lender (premium package) <i>Includes the documents, up to 1 hour of consultation time, stamping of the bare trust deed, arrangements involving up to 4 assets, a review of the bank loan and security documents and a compliance letter for Sladen Legal documents.</i>	\$2,400
Related party lender (documents only) <i>Includes bare trust documentation, minutes, loan agreement and mortgage.</i>	\$1,600*^
Related party lender (premium package) <i>Includes the documents, up to 1 hour of consultation time, stamping of the bare trust deed, lodging of the mortgage, Division 7A compliant loan agreement (if applicable), arrangements involving up to 4 assets, a compliance letter for Sladen Legal documents. Excludes any Titles Office lodgement fees, eg. for mortgages.</i>	\$3,800
Death benefits	
Standard binding death benefit nomination	\$500
Payment of super benefits <i>This package empowers a member's attorney to pay the member's super benefits should they become incapacitated.</i>	\$2,000
Trustee	
Change of trustee	\$400
Change of SMSF name	
Change of SMSF name	\$400
Pensions and lump sums	
Account based pension	\$400
Transition to retirement income stream	\$400
Pension conversion	\$400
Pension commutation	\$300
Lump sum payments	\$300
Investment strategies and reserves	
Investment strategy	\$400
Creation of a contributions reserve	\$400
Creation of an investment reserve	\$400
SMSF wind up and rollovers	
SMSF wind up	\$500
SMSF rollover	\$300

All prices are inclusive of GST

*Stamping of the bare trust deed is an additional \$500 and for arrangements involving more than one asset, add \$300 for each additional asset

^Lodging of the mortgage is an additional \$200 (plus Titles Office lodgement fees) and Division 7A compliant loan agreement is an additional \$200